

Date 6 November 2023

Dear Investor,

We are pleased to provide the following updates in relation to your investment with Dexus.

In March 2023, Dexus successfully acquired AMP Capital's real estate and domestic infrastructure equity business. As we approach the final stages of bringing these two businesses together, we would like to outline the changes to your investment which will take effect in November 2023.

Unit registry transition

Effective **20 November 2023** ("the transition date"), Dexus will transition registry services for your investment to its current registry services provider, BoardRoom Pty Limited ("BoardRoom").

Outsourcing the unit registry to a single provider to support our growing stable of funds ensures our business provides consistency in the way we service our investors across the platform, applying the same level of rigour and uniformity across all levels of communication.

Through BoardRoom's secure online portal, 'InvestorServe', you will be able to:

- Access your investment information in a single location at your convenience 24 hours a day, 7 days a week
- Manage existing holdings (including updating and managing personal details), view balances and transaction history, and access information on your unitholding including reports, statements, notices and key fund documents
- Submit online applications through BoardRoom's user-friendly online application system the link to which will be provided upon transition

Post transition, communications relating to your investment, including periodic reports and any transaction, distribution and tax statements, will be provided via BoardRoom.

The new registry contact details will be as follows (effective 20 November 2023):

New registry services provider	BoardRoom Pty Limited
Investor correspondence address	GPO Box 3993 Sydney NSW 2001
Response Centre contact number	1300 374 029 (within Australia) +61 2 8023 5464 (overseas)
Email	dexus@boardroomlimited.com.au
Website	www.boardroomlimited.com.au

Further information and action required

You are not required to take any immediate action.

Within three to five business days post the transition date, you will receive further communication on the transition to BoardRoom, including your unitholder statement containing your new unitholder number as well as instructions on how to set-up registered user access on InvestorServe. This will further include details on your updated Applications bank accounts which will be reflected in the updated application forms available on the Dexus website.

For access to your investment information prior to receiving the communication from BoardRoom, please contact the Dexus Fund Operations team at clientservices@dexus.com.

Legal entity name change and updated Product Disclosure Statement

The communication from BoardRoom will also include important information about legal name changes to the Responsible Entities and Trustees that were acquired by Dexus.

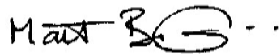
The investment objectives, investment strategy and other product features of the Funds all remain the same.

Further information on these important changes and other key details will be available in the respective updated Product Disclosure Statements that will be issued on 20 November 2023 and will be available for download at <https://www.dexus.com/investor-centre>.

Further assistance

If you have any queries regarding these changes, please contact the Dexus Fund Operations team at clientservices@dexus.com or call 1800 658 404 (within Australia) or +61 2 8048 8230 (outside Australia).

Yours sincerely



Matthew Bulfield

Head of Fund Operations

As previously advised, First Completion of Dexus's acquisition of AMP Capital's real estate and domestic infrastructure equity business occurred on 24 March 2023. All conditions precedent to Final Completion have now been satisfied and Final Completion, being the acquisition by Dexus of AMP Capital Investors Limited, is likely to occur on or around 30 November 2023.