

Dexus tax information

Year ended 30 June 2016



The information below has been prepared on the basis that you are an Australian resident individual and you hold your Dexus securities on capital account. While every care has been taken in the preparation of this information, Dexus does not provide taxation advice and this document does not constitute personal advice. If you have any doubts about your tax position, or if you require any further information about your tax affairs or the completion of an Australian Income Tax Return, you should consult your professional adviser without delay.

Record Date	Distribution Component cents per unit	Taxable: Interest Income Final	Taxable: Other Assessable Final	Discounted Capital Gains Final	Other Capital Gains Final	CGT Concession Amounts Final	Foreign Other Income Final	Tax Deferred Final
Dexus Diversified Trust								
31 Dec 2015	7.405099	17.277969%	57.598992%	-	-	-	-	25.123039%
30 Jun 2016	5.832861	17.277969%	57.598992%	-	-	-	-	25.123039%
Total (cents per unit)	13.237960	2.287251	7.624932	-	-	-	-	3.325777
Dexus Office Trust								
31 Dec 2015	13.141859	2.450660%	41.543926%	20.709844%	-	20.709844%	-	14.585725%
30 Jun 2016	9.397388	2.450660%	41.543926%	20.709844%	-	20.709844%	-	14.585725%
Total (cents per unit)	22.539247	0.552361	9.363688	4.667843	-	4.667843	-	3.287512
Dexus Industrial Trust								
31 Dec 2015	2.503042	19.534578%	51.378015%	-	-	-	-	29.087407%
30 Jun 2016	2.646967	19.534578%	51.378015%	-	-	-	-	29.087407%
Total (cents per unit)	5.150009	1.006032	2.645972	-	-	-	-	1.498005
	Dividend component (cents per share)	Franked amount (cents per share)	Franking credit %					
Dexus Operations Trust								
31 Dec 2015	-	-	-					
30 Jun 2016	2.582784	2.582784	100.000000%					
Total (cents per unit)	2.582784	2.582784	100.000000%					

Tax transparency

Dexus Operations Trust for the Year Ended 30 June 2016

Since December 2015, the Australian Taxation Office (ATO) has begun publishing income tax information on certain taxpayers as a result of legislative changes passed in 2013. The disclosure requirements apply to Dexus Operations Trust (DXO), which is one of the four stapled trusts comprising Dexus.

DXO is classified as a company for Australian tax purposes and DXO and its wholly-owned entities form a tax consolidated group.

The ATO will publish the following information which was included by DXO in its 30 June 2016 income tax return:

Name	Dexus Operations Trust
ABN	69 645 176 383
Total income	\$585,532,769
Taxable income ¹	\$143,236,008
Tax payable	\$42,970,802

1. Taxable income reported by the ATO is net of the utilisation of tax losses carried forward from prior years.

For the financial year to 30 June 2016 (FY16), DXO reported statutory net profit before tax of \$156,824,881 (calculated in accordance with Australian accounting standards as prescribed by the Corporations Act). Given the nature of DXO's business activities, there can be substantial timing differences between statutory net profit before tax and taxable income.

Further detail is contained in the DXO 2016 Financial Statements in Dexus's [2016 Annual Reporting Suite](#). The ATO has also provided Guidance Material which may be of assistance in interpreting the published information.