

Dexus Funds Management Limited
ABN: 24 060 920 783
AFSL: 238163

Level 25, Australia Square
264-278 George Street
Sydney NSW 2000
P: +61 1800 819 675
E: ir@dexus.com

dexus.com



Dexus Office Trust - Fund Payment Notice

Following are the components for the Dexus Office Trust's distribution for the six months ended 30 June 2021.

Ex-date:	29 June 2021
Record date:	30 June 2021
Payable date:	30 August 2021
Total distribution rate:	5.441122 cents per unit

	Cents per unit
Fund payment	7.389382
Fund payment – excluded from NCMI	0.099239
Fund payment - NCMI	0.000000
Fund payment – cleaning building MIT income	1.198322
Total Fund payment	8.686943
Australian source interest income – not exempt from withholding tax	0.000000
Amounts not subject to withholding taxes	0.000000
Total amounts subject to withholding	8.686943
Cash Distribution	5.441122

This distribution includes a "Fund Payment" amount of 8.686943 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Within the fund payment, the amount attributable to non-concessional MIT income (**NCMI**) is nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is 0.099239 cents per unit. The amount attributable to cleaning building MIT income is 1.198322 cents per unit.

Dexus Office Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2021.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2021.

Please note that this MIT notice should be read in conjunction with the Dexus Diversified Trust and Dexus Industrial Trust notices on pages 2 and 3 to obtain the full distribution details.



Dexus Diversified Trust – Fund Payment Notice

Following are the components for the Dexus Diversified Trust's distribution for the six months ended 30 June 2021.

Ex-date:	29 June 2021
Record date:	30 June 2021
Payable date:	30 August 2021
Total distribution rate:	10.508282 cents per unit

	Cents per unit
Fund payment	16.052598
Australian source interest income – not exempt from withholding tax	0.724244
Amounts not subject to withholding taxes	0.00
Total amounts subject to withholding	16.776842

Cash Distribution	10.508282
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This distribution includes a "Fund Payment" amount of 16.052598 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. Within the fund payment, the amount attributable to non-concessional MIT income (NCMI) is nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is nil.

Dexus Diversified Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 30 June 2021.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (AMMA Statement) (previously the Annual Tax Statement) which will be sent to security holders in August 2021.

Please note that this MIT notice should be read in conjunction with the Dexus Office Trust and Dexus Industrial Trust notices on pages 1 and 3 to obtain the full distribution details.



Dexus Industrial Trust - Fund Payment Notice

Following are the components for the Dexus Industrial Trust's distribution for the six months ended 30 June 2021.

Ex-date:	29 June 2021
Record date:	30 June 2021
Payable date:	30 August 2021
Total distribution rate:	2.401878 cents per unit

	Cents per unit
Fund payment	2.026942
Australian source interest income – not exempt from withholding tax	1.807740
Amounts not subject to withholding taxes	0.00
Total amounts subject to withholding	<u>3.834682</u>
Cash distribution	<u><u>2.401878</u></u>

This distribution includes a "Fund Payment" amount of 2.026942 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Dexus Industrial Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 30 June 2021. Within the fund payment, the amount attributable to non-concessional MIT income (NCMI) is nil. The amount that is "Excluded from NCMI" as a result of transitional provisions is nil.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (AMMA Statement) (previously the Annual Tax Statement) which will be sent to security holders in August 2021.

Please note that this MIT notice should be read in conjunction with the Dexus Office Trust and Dexus Diversified Trust notices on pages 1 and 2 to obtain the full distribution details.