

Dexus Funds Management Limited
ABN: 24 060 920 783
AFSL: 238163

Level 25, Australia Square
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Sydney NSW 2000
P: +61 1800 819 675
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Dexus Office Trust - Fund Payment Notice

Following are the components for the Dexus Office Trust's distribution for the six months ended 31 December 2017.

Ex-date:	28 December 2017
Record date:	29 December 2017
Payable date:	28 February 2018
Total distribution rate:	13.328279 cents per unit

	Cents per unit
Fund Payment	13.328279
Interest Income	-
Amounts not subject to withholding taxes	-
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	13.328279
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This distribution includes a "Fund Payment" amount of 13.328279 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Dexus Office Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2018.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953*, and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (AMMA Statement) (previously the Annual Tax Statement) which will be sent to security holders in August 2018.

Please note that this MIT notice should be read in conjunction with the Dexus Diversified Trust and Dexus Industrial Trust notices on pages 2 and 3 to obtain the full distribution details.

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Dexus Diversified Trust – Fund Payment Notice

Following are the components for the Dexus Diversified Trust's distribution for the six months ended 31 December 2017.

Ex-date:	28 December 2017
Record date:	29 December 2017
Payable date:	28 February 2018
Total distribution rate:	7.688491 cents per unit

	Cents per unit
Fund Payment	7.163747
Interest Income	0.524745
Amounts not subject to withholding taxes	-
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	7.688492
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This distribution includes a "Fund Payment" amount of 7.163746 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Dexus Diversified Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2018.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953*, and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (AMMA Statement) (previously the Annual Tax Statement) which will be sent to security holders in August 2018.

Please note that this MIT notice should be read in conjunction with the Dexus Office Trust and Dexus Industrial Trust notices on pages 1 and 3 to obtain the full distribution details.

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Dexus Industrial Trust - Fund Payment Notice

Following are the components for the Dexus Industrial Trust's distribution for the six months ended 31 December 2017.

Ex-date:	28 December 2017
Record date:	29 December 2017
Payable date:	28 February 2018
Total distribution rate:	2.683229 cents per unit

	Cents per unit
Fund Payment	2.006498
Interest Income	0.676731
Amounts not subject to withholding taxes	-
	<hr/> <u>2.683229</u>

This distribution includes a "Fund Payment" amount of 2.006498 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Dexus Industrial Trust declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2018.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953*, and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (AMMA Statement) (previously the Annual Tax Statement) which will be sent to security holders in August 2018.

Please note that this MIT notice should be read in conjunction with the Dexus Office Trust and Dexus Diversified Trust notices on pages 1 and 2 to obtain the full distribution details.