

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

Telephone: +61 (3) 8611 2900
Fax: +61 (3) 8611 2910
Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

Convenience Retail REIT No.1 ARSN 101 227 614 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.1's distribution for the three months ended 31 March 2024.

Ex-date:	27 March 2024
Record date:	28 March 2024
Payment date:	16 May 2024
Total distribution rate:	2.517906 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	2.048623
Total fund payment	2.048623
Australian source interest income – not exempt from withholding tax	0.001129
Total amounts subject to withholding	2.049752
Amounts not subject to withholding taxes	0.468154
Cash Distribution	2.517906

This distribution includes a “Fund Payment” amount of 2.048623 cents per unit in respect of the quarter ending 31 March 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 14 March 2024.

Convenience Retail REIT No.1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No.2 ARSN 619 527 829 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.2's distribution for the three months ended 31 March 2024.

Ex-date:	27 March 2024
Record date:	28 March 2024
Payment date:	16 May 2024
Total distribution rate:	1.214540 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.511487
Total fund payment	0.511487
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	0.511487
Amounts not subject to withholding taxes	0.703053
Cash Distribution	1.214540

This distribution includes a “Fund Payment” amount of 0.511487 cents per unit in respect of the quarter ending 31 March 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 14 March 2024.

Convenience Retail REIT No.2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No.3 ARSN 619 527 856 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.3's distribution for the three months ended 31 March 2024.

Ex-date:	27 March 2024
Record date:	28 March 2024
Payment date:	16 May 2024
Total distribution rate:	1.542554 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.792481
Total fund payment	0.792481
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	0.792481
Amounts not subject to withholding taxes	0.750073
Cash Distribution	1.542554

This distribution includes a “Fund Payment” amount of 0.792481 cents per unit in respect of the quarter ending 31 March 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 14 March 2024.

Convenience Retail REIT No.3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.