

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

Telephone: +61 (3) 8611 2900
Fax: +61 (3) 8611 2910
Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

Convenience Retail REIT No.1 ARSN 101 227 614 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.1's distribution for the three months ended 30 June 2024.

Ex-date:	27 June 2024
Record date:	28 June 2024
Payment date:	22 August 2024
Total distribution rate:	2.696829 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCM1	-
Fund payment – NCM1	-
Fund payment - other	1.938898
Total fund payment	1.938898
Australian source interest income – not exempt from withholding tax	0.027494
Total amounts subject to withholding	1.966392
Amounts not subject to withholding taxes	0.730437
Cash Distribution	2.696829

This distribution includes a “Fund Payment” amount of 1.938898 cents per unit in respect of the quarter ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 12 August 2024.

Convenience Retail REIT No.1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No.2 ARSN 619 527 829 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.2's distribution for the three months ended 30 June 2024.

Ex-date:	27 June 2024
Record date:	28 June 2024
Payment date:	22 August 2024
Total distribution rate:	1.538827 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCM1	-
Fund payment – NCM1	-
Fund payment - other	-
Total fund payment	-
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	-
Amounts not subject to withholding taxes	1.538827
Cash Distribution	1.538827

This distribution includes a “Fund Payment” amount of nil cents per unit in respect of the quarter ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 12 August 2024.

Convenience Retail REIT No.2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No.3 ARSN 619 527 856 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.3's distribution for the three months ended 30 June 2024.

Ex-date:	27 June 2024
Record date:	28 June 2024
Payment date:	22 August 2024
Total distribution rate:	1.099344 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCM1	-
Fund payment – NCM1	-
Fund payment - other	0.827311
Total fund payment	0.827311
Australian source interest income – not exempt from withholding tax	0.014262
Total amounts subject to withholding	0.841573
Amounts not subject to withholding taxes	0.257771
Cash Distribution	1.099344

This distribution includes a "Fund Payment" amount of 0.827311cents per unit in respect of the quarter ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 12 August 2024.

Convenience Retail REIT No.3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.