

Dexus Asset Management Limited  
ACN 080 674 479  
AFSL No. 237500  
Dexus Convenience Retail REIT  
(ASX ticker code: DXC)

Level 30, 101 Collins Street  
Melbourne VIC 3000  
Australia

Telephone: +61 (3) 8656 1000  
Fax: +61 (3) 8656 1010  
Email: [ir@dexus.com](mailto:ir@dexus.com)  
[dexus.com](http://dexus.com)

Dexus Convenience Retail REIT | **dexus**

13 May 2022

### Fund Payment Components (Non-resident investors) – Distribution for the quarter ended 31 March 2022

Convenience Retail REIT No. 1 declares that it is a withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 in respect of the income year ending 30 June 2022.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be available to Security holders in late August 2022.

The distribution of 5.82500 cents per security, payable on 13 May 2022, includes a distribution from Convenience Retail REIT No. 1 of 1.796530 cents per security. The distribution from Convenience Retail REIT No. 1 includes a Fund Payment amount of 1.207498 cents per security. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 are as follows.

<b>Component</b>	<b>Cents per unit</b>
Fund payment	1.207498
Interest income	0.000000
<b>Total distribution</b>	<b>1.207498</b>

### About Dexus Convenience Retail REIT

Dexus Convenience Retail REIT (ASX code: DXC) (formerly APN Convenience Retail REIT (ASX code: AQR)) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. At 31 December 2021, the fund's portfolio is valued at approximately \$803 million, is predominantly located on Australia's eastern seaboard and leased to leading Australian and international convenience retail tenants. The portfolio has a long lease expiry profile and contracted annual rent increases, delivering the fund a sustainable and strong level of income security. The fund has a conservative approach to capital management with a target gearing range of 25 – 40%. Dexus Convenience Retail REIT is governed by a majority Independent Board and managed by Dexus (ASX code: DXS), one of Australia's leading fully integrated real estate groups, with over 35 years of expertise in property investment, funds management, asset management and development. [www.dexus.com](http://www.dexus.com)

Dexus Asset Management Limited (ACN 080 674 479, AFSL No. 237500) (the "Responsible Entity") as the responsible entity and issuer of the financial products in respect of Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No. 2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856) collectively the Dexus Convenience Retail REIT (ASX code: DXC) stapled group. The Responsible Entity is a wholly owned subsidiary of Dexus (ASX code: DXS).

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13 May 2022

### Fund Payment Components (Non-resident investors) – Distribution for the quarter ended 31 March 2022

Convenience Retail REIT No. 2 declares that it is a withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* in respect of the income year ending 30 June 2022.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be available to Security holders in late August 2022.

The distribution of 5.82500 cents per security, payable on 13 May 2022, includes a distribution from Convenience Retail REIT No. 2 of 2.442103 cents per security. The distribution from Convenience Retail REIT No. 2 includes a Fund Payment amount of 1.104605 cents per security. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* are as follows.

<b>Component</b>	<b>Cents per unit</b>
Fund payment	1.104605
Interest income	0.000000
<b>Total distribution</b>	<b>1.104605</b>

### About Dexus Convenience Retail REIT

Dexus Convenience Retail REIT (ASX code: DXC) (formerly APN Convenience Retail REIT (ASX code: AQR)) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. At 31 December 2021, the fund's portfolio is valued at approximately \$803 million, is predominantly located on Australia's eastern seaboard and leased to leading Australian and international convenience retail tenants. The portfolio has a long lease expiry profile and contracted annual rent increases, delivering the fund a sustainable and strong level of income security. The fund has a conservative approach to capital management with a target gearing range of 25 – 40%. Dexus Convenience Retail REIT is governed by a majority Independent Board and managed by Dexus (ASX code: DXS), one of Australia's leading fully integrated real estate groups, with over 35 years of expertise in property investment, funds management, asset management and development. [www.dexus.com](http://www.dexus.com)

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13 May 2022

### Fund Payment Components (Non-resident investors) – Distribution for the quarter ended 31 March 2022

Convenience Retail REIT No. 3 declares that it is a withholding MIT for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* in respect of the income year ending 30 June 2022.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be available to Security holders in late August 2022.

The distribution of 5.82500 cents per security, payable on 13 May 2022, includes a distribution from Convenience Retail REIT No. 3 of 1.586367 cents per security. The distribution from Convenience Retail REIT No. 3 includes a Fund Payment amount of 0.879001 cents per security. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* are as follows.

<b>Component</b>	<b>Cents per unit</b>
Fund payment	0.879001
Interest income	0.000025
<b>Total distribution</b>	<b>0.879026</b>

### About Dexus Convenience Retail REIT

Dexus Convenience Retail REIT (ASX code: DXC) (formerly APN Convenience Retail REIT (ASX code: AQR)) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. At 31 December 2021, the fund's portfolio is valued at approximately \$803 million, is predominantly located on Australia's eastern seaboard and leased to leading Australian and international convenience retail tenants. The portfolio has a long lease expiry profile and contracted annual rent increases, delivering the fund a sustainable and strong level of income security. The fund has a conservative approach to capital management with a target gearing range of 25 – 40%. Dexus Convenience Retail REIT is governed by a majority Independent Board and managed by Dexus (ASX code: DXS), one of Australia's leading fully integrated real estate groups, with over 35 years of expertise in property investment, funds management, asset management and development. [www.dexus.com](http://www.dexus.com)

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